

ESPIRITO SANTO FINANCIAL GROUP SA
RCS Luxembourg B22 232
En faillite par jugement n° 542/2014 du 10 octobre 2014

représentée par Me Laurence Jacques en qualité de curateur
c/o VANDENBULKE – 35 Avenue Monterey L-2163 Luxembourg

Receiver's announcement n°9

STATUS OF INDIVIDUAL NOTEHOLDER CLAIMS FOR :

- **6.875% Subordinated Notes dues 2019 - ISIN XS0458566071**
- **9.75% Convertible Bonds due 2025 – ISIN XS0717615099**
- **3.125% Exchangeable Bonds due 2018 – ISIN XS0997539274**

The Statement of claims filed by **BNY Mellon Corporate Trustee Services Limited (“BNYM”)**, acting in its capacity as Trustee for the holders of the securities listed above, have been admitted in Espirito Santo Financial Group's insolvency mass for the following amounts:

Instrument	Amount claimed	Rank	Total amount admitted
6.875% Subordinated Notes dues 2019 ISIN XS0458566071	Principal: EUR 351,100,000.- Interest : EUR 23,410,647.66,-	Subordinated to common creditors	EUR 374,510,647.66
9.75% Convertible Bonds due 2025 ISIN XS0717615099	Principal: EUR 130,416,000.- Interest: EUR 10,276,959.45.-	Common	EUR 140,692,959.45
3.125% Exchangeable Bonds due 2018 ISIN XS0997539274	Principal: EUR 200,000,000.- Interest: EUR 2,219,945.36.-	Common	EUR 202,219,945.36

The claims filed by BNYM have been admitted on the basis of the following agreements:

- a Trust Deed dated 21 October 2009 regarding the 6.875% Subordinated Notes dues 2019;
- a Trust Deed dated 19 December 2011 regarding the 9.75% Convertible Bonds due 2025; and
- a Trust Deed dated 2 December 2013 regarding the 3.125% Exchangeable Bonds due 2018.

As a result of the admission of the claims filed by BNYM, the statement of claims filed by individual noteholder creditors for the same securities bearing the same ISIN codes will be rejected.

Date: 6 February 2017

Any question to BNYM shall be addressed to:

One Canada Square
London E14 5AL
United Kingdom

Attention: Default Administration Group
Fax: +44 207 163 2509
Email: dageMEA@bnymellon.com

Me Laurence JACQUES
Curateur