

ESPIRITO SANTO FINANCIAL GROUP S.A.
RCS Luxembourg B 22232
En faillite par jugement n°542/2014 du 10 octobre 2014

représentée par Me Laurence Jacques en qualité de curateur
C/O VANDENBULKE – 35 Avenue Monterey L-2163 Luxembourg

Receiver's announcement n°6

Depository of bearer shares

In accordance with the Luxembourg law of July 28, 2014 on the immobilization of bearer shares (the "Law"), the receiver of ESPIRITO SANTO FINANCIAL GROUP S.A. decided to appoint as depository for the bearer shares:

VANDENBULKE Partner S.à r.l.
35, avenue Monterey
L-2163 Luxembourg

All holders of bearer shares with ISIN codes LU0011904405 and LU0202957089 are required to present themselves to the depository for inscription of their shares in the register with the following documents:

Individuals	Companies/legal entities
Original of the bearer share(s)	Original of the bearer share(s)
Certified copy of the passport or ID card	Trade registry excerpt (dated less than 3 months)
Evidence of the residential address (copy of a utility bill dated less than 3 months)	Updated articles of incorporation
Declaration of Beneficial Owner duly filed and signed (see Appendix)	Declaration of Beneficial Owner duly filed and signed by each beneficial owner (see Appendix)
	Certified copy of the passport or ID card of the ultimate beneficial owner(s) and evidence of the residential address (copy of a utility bill dated less than 3 months)
	Certified copy of the passport or ID card of the director(s)

Please be aware of the deadline for registration and transitory provisions as detailed by the Law:

<http://eli.legilux.public.lu/eli/etat/leg/loi/2014/07/28/n2>

By reference to the Communiqué of the CSSF dated 27 March 2015, individuals or entities who do not physically hold bearer shares but who deposited their shares on an account with a financial institution have no action to take. The financial institution shall undertake the relevant actions with the depositary agent.

This is a general announcement; all interested parties are kindly requested to contact their independent professional advisors to determine the steps to be taken in their respective situations.

Luxembourg, 8 February 2016

The bankruptcy receiver
Laurence JACQUES

DECLARATION OF BENEFICIAL OWNER

Deposit of bearer shares of the Company: ESPIRITO SANTO FINANCIAL GROUP S.A., in bankruptcy

With registered office: 22-24 boulevard Royal L-2449 Luxembourg

The undersigned Mr/ Mrs

domiciled at

born on

Profession:

Passport number:

declares:

- being aware of the provisions against money laundering and terrorism financing under Luxembourg law and confirm not to be involved in any transaction that might result in money laundering or terrorism financing.

- that the origin of funds invested in ESPIRITO SANTO FINANCIAL GROUP S.A. is as follows:
 - Professional income
 - Sale of securities
(provide supporting documentation to justify ownership of the securities)
 - Sale of real estate - date
(provide supporting documentation to justify ownership)
 - Sale of business – type – reason for sale
(provide supporting documentation to justify ownership)
 - Inheritance / donation
(provide supporting documentation to justify the inheritance / donation)
 - Life insurance – company
(provide supporting documentation)
 - Savings – origin : *(please indicate)*
 - Other origin : *(please indicate)*

Signed in

On

(Signature must be preceded by the handwritten mention "certified true and accurate")