

ESPIRITO SANTO FINANCIAL GROUP S.A.

in bankruptcy

Receiver's letter to creditors n°2

Date for filing of claims

The Court's decision dated October 10, 2014 fixed the date for filing of claims on October 27, 2014.

This date is not a foreclosure date and the receiver will accept claims received thereafter.

A standardized form of statement of claim is available on the website www.espiritosantoinsolvencies.lu.

Creditors are kindly requested to use only the form available on the website for the filing of their claims and to follow the procedure proposed with the form of statement of claim.

Luxembourg, October 31, 2014

The receiver

Laurence JACQUES